**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 July 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN471”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 29 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN471

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 4.925% (3 Month JIBAR as at 29 Jul 2020 of 3.7% plus 122.5bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 July 2023

**Books Close Date** 19 January, 19 April, 19 July, 19 October

**Interest Payment Date(s)** 29 January, 29 April, 29 July, 29 October

**Last Day to Register** By 17:00 on18 January, 18 April, 18 July, 18 October

**Issue Date** 29 July 2020

**Date Convention** Following

**Interest Commencement Date** 29 July 2020

**First Interest Payment Date** 29 October 2020

**ISIN No.** ZAG000169848

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN471PricingSupplement2907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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